

COMPANY NOT HAVING A SHARE CAPITAL

Memorandum of association of KISHANJI ACADEMY TRUST

Each subscriber to this memorandum of association wishes to form a company under the Companies Act 2006 and agrees to become a member of the company.

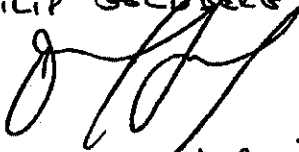
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*Name of each subscriber*

*Authentication by each subscriber*

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PHILIP GOLDBERG



MARC LERNER



BEVERLY JACOBSON



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Dated

23 APRIL 2014